USWT BOOK OF FORMS



The mission of the United States Women of Today is to provide state and local member chapters opportunities in the areas of leadership training, personal growth, community service and work in partnerships with established foundations.

JUNE 2017

Table of Contents

General Information ______ 1

Motion Slip	,
How Does Your Newsletter Rate?	
Miscellaneous Voucher	
Founders Charities Scholarship	J
Founders Charities Grant Application	
Founders Charities Pledge Form	,

USWT Award Forms ______ 9

Outstanding Achievement in Programming	
Outstanding Officer Nominations	
All American Chapter	
US Presidential Pin Nomination	
Ambassador Award Nomination Outline	

Membership Forms ______ 17

Membership Fast Start	
New Member Information Sheet	19
Friendship Day Form	20
Fellowship Builder Form	21
New Member Add & Change Form	22
Membership Information	
Monthly State Membership Report	24
Monthly Membership Dues Submission	25
Dropped Chapter	
Dropped Chapter Form	27
One a Month Club	
Celebrating Successes Year End Recognition	
Membership Survey	

Extensions Forms _____

Intent To Extend	
Application For Extension Funding	
Intent To Charter	
Intent to Follow Up	
New Chapter Form	

Public Relations Forms______39

Founder's Day Participation Form	40
Shout Out With Pride	
Buckets Of Sunshine Participation Form	42

Programming Forms______43

Programming Fast Start	4
Project Report Guidelines	5
Project Report Form	-6

34

Health & Wellness Certification	47
Personal Development Certification	
Personal Development Stat Sheet	
STEP I Certification	50
STEP II Certification.	
STEP III Certification.	52
STEP IV Certification.	53
Domestic Violance Awareness TransmittalForm	54
National Community Connections Transmittal Form	

Officer Forms_____56

National Staff Monthly Report	57
National Staff Mid-Year Review	58
State President Monthly Report	59
State President Annual Report	
Candidate Filing Form	61
Campaign Expense Record	62
Program Manager & Directors Bid Form	
Expense Voucher	64
State Visitation Report	65
Committee Meeting Synopsis	66
Forum Evaluation Form	
Forum Attendance Sheet	68



General Information



Motion Slip – Secretary's Copy	Date
I move that	
[] Passed [] Amended	Motion by
[] Defeated [] Tabled	Second
Motion Slip – Parliamentarian's Copy (give to Parliamentarian before making motion)	Date
I move that	
[] Passed [] Amended	Motion by
[] Defeated [] Tabled	Second
Motion Slip – President's Copy (give to President before making motion)	Date
I move that	
[] Passed [] Amended	Motion by
[] Defeated [] Tabled	Second



How Does Your Newsletter Rate?

The main goal for a chapter newsletter is to communicate with your membership and to keep them informed of the chapter's activities. If the newsletter successfully incorporates information that is valuable to the members, it will provide a good reason for continued membership. Poor communication will eventually decrease the number of active members. Check the appropriate column if these items are included in your newsletter or not.

Content

People	Yes	No	Sometimes
Every member's name appear at least once during the year, other than on a roster			
Write up on your member of the Month/Trimester/Year			
Welcome each new member with a brief biography			
Happenings of your members, such as promotions, births, hospital stays			
Good & Welfare, a section for pats on the backs and thanks			
Thank you to committee members by project chair			
Feature articles by officers and members			
Events	Yes	No	Sometimes
Minutes of the last general membership meeting			
Agenda of the upcoming general membership meeting			
Articles about upcoming projects			
Requests for upcoming committee activities & volunteer needs			
Upcoming visitations and reports on visitations made			
Topics to be discussed at the next chapter meeting			
Reports on upcoming district, state and national events			
Reports from members attending district, state or national events			
Programming	Yes	No	Sometimes
Reports from committee chair on upcoming projects			
Dates and location of committee meetings			
Final reports on completed projects			
Member's ideas for projects			
Articles about state and national programming areas			
Regular articles by local program managers			
Editorial	Yes	No	Sometimes
Humor used in good taste			
Only positive remarks			
Regular message from Chapter President			
Do members make positive comments about the newsletter?			
Would your chapter want respected community leaders to judge your organization based solely on your chapter newsletter?			
Do you print comments and letters without taking away from their true meaning?			

Distribution

Subscriptions	Yes	No	Sometimes
Prospective members			
New members within the first 30 days of joining			
All members on your active roster			
District director, district and state newsletter editor, state president, and national secretary			
Community and business leaders			
Frequency	Yes	No	Sometimes
Monthly issues			
Members receive newsletter one to two weeks prior to general membership meeting			
Deadlines for publication and distribution set and met			
Mode	Yes	No	Sometimes
Mailed to subscriber's homes			
Delivered in person			
Attached to an email or included on your chapter's website			
Costs	Yes	No	Sometimes
Newsletter budget sufficient to supply all subscribers for the year			
Solicited advertising or business sponsor			
Donated printing			
Thank you to those who donate printing			

Format

Standards	Yes	No	Sometimes
Heading section with newsletter's title, chapter name and date			
Brief and concise articles			
Relevant clip art, original art, photographs that goes with articles or president's theme			
Six pages or less, using the front and back of all pages			
Newsletter editors address, and contact information in the return address section			
Calendar of Events			
Aesthetics	Yes	No	Sometimes
Is it laid out so that people will want to pick it out of a stack of publications?			
Is it easy to read and attractive to look at?			
Is there plenty of white space so the reader doesn't have a hard time reading, but not too much that it looks empty?			
Does your newsletter reflect the image you want to project to prospective members?			



Miscellaneous Voucher

Mail this form to USWT Treasurer.

Vendor		Date
Address		Total Amount \$
City	State	Zip

Authorizing Officer_____

Please itemize and state purpose of each expense in the table below. Be sure to attach all receipts.

Explanation of Expense	Amount

For Treasurer's Use Only

Annual Budget	Date Paid
Paid Year to Date	
Paid This Voucher	Check No
Total Paid	
Remaining Budget	
Approved by	



The United States Women of Today Founders Charities Scholarship is open to any Women of Today member in good standing as defined by the USWT Bylaws. Application must be mailed to the USWT Charities President, postmarked no later than May 15.

Personal Data

Name			
Address			
City	State	Zip	
Phone			
Email			
Chapter	State		
Educational Information			
Name of High School			
Date of High School Graduation/GED			
List any post High School educational institutions attended:			

I hereby certify this application to be true and correct to the best of my knowledge.

Applicant's Signature

Date

Attachments

- 1. Attach a statement addressing your educational objectives and future career plans.
- 2. Women of Today Chapter President must complete a letter of recommendation that includes applicant's Women of Today involvement.
- 3. Provide an additional letter of recommendation from someone other than a relative.



Charities Chapter Grant Application

The United States Women of Today Founders Charities Chapter Grant Program is open to any Women of Today chapter that has already donated \$100 to the Foundation. Please send application and attachments to the USWT Charities President by May 15.

Ch	apter	State			
Co	Contact Name				
Ph	one				
Ad	dress				
Cit	У	State Zip			
En	nail				
Ou	r \$100 Foundation contribution was made to:				
	Chapter Grant Fund	Founders Club			
	Friends of the Foundation	□ Scholarship			
An	nount requested	Proposed date of project			
Ple	ease attach:				
1.	A detailed description of the proposed activity. Plea	se include who will benefit from the project and how.			
2.		nd what other efforts have been/will be undertaken to raise funds for the			
3.					
	ease read and sign the following:				
4.	Funds awarded will be spent on the project describe	ed in the Chapter Grant application.			
5.					
6.	The Foundation will not be held liable for any claims or project losses.				
7.					
8.	. Within 30 days of project completion, the grantee will forward two copies of the final report, including actual budget, indicating how all funds were used, what the project accomplished, and an evaluation of how the project was managed. The final report is due to the Foundation President.				
9.	9. Grantee will return all unused Foundation funds.				
I h	ave read and understand the above conditions and the	attached guidelines for this grant and I agree to comply with both.			
Sig	gnature	Date			
	fice				



US Founders Charities Pledge Form

Contributor	 	
Contact Person, if applicable	 	
Address	 	
City		Zip
Signature	 Date	

[] YES, I will pledge my Support to the United States Women of Today Founders Charities by investing in:

- □ \$100 for Curator Membership
- □ \$25 for Curator Membership Payment Plan
- □ \$_____ for the Chapter Grant Program
- □ \$_____as a Friend of US Founders Charities
- □ \$_____ for the Scholarship Program

Please indicate how your contribution should be recorded:

- Individual
- □ Chapter Organization
- □ State Organization
- **Corporation or Business**
- □ Other_____

□ Please record my gift as an anonymous contribution.

In-kind gifts or services are also appreciated and may be contributed in the same manner as cash. A statement of current fair market value should accompany the gift.



USWT Award Forms



Outstanding Achievement in Programming

Any member of the United States Women of Today may certify. Complete the form below and return it to the USWT Programming Vice President by September 1 for recognition at Mid Year or by May 1 for recognition at Annual Convention.

Name				
Chapter		State		
Address				
City		State	Zip	
Email				
•	Certify in Health & Wellness (Da	te Completed)		
•	Certify in Personal Development	t (Date Completed)		
•	Certify in the STEP Area that ap	plies to you (Date Comp	leted)	
•	Participate in a program involvir	ng Domestic Violence Av	vareness	
	Fundraising Educational Servic	e Project		
	Event			
	Date Completed	·····		
•	Participate in a program offered in Flood for Crisis, March of Di	•		
	Fundraising Educational Servic	e Project		
	Name of Event			
	Date Completed			
•	Participate in one competition on th Writing or a Mid or Year-end		el. This includes Speaking,	
	Type of Competition			
	Place			
	Date Completed			



United States Women of Today Outstanding Officer Nominations

Each year at National Convention, the USWT President wants to recognize those outstanding local and state officers or program managers for their areas. This form should be submitted by the State Presidents to the USWT President. Postmarked by May 1st. Submit one form per entry. Check the appropriate boxes.

State Officer		Local Officer
Submitter's Name		
Chapter	State	
Address		
	State Zip	
Email		
Position		
Membership Vice President	Personal Development Program	Treasurer
Programming Vice President	Manager	Secretary
Extensions Contact	Health & Wellness Program	Parliamentarian
Public Relations Contact	Manager	External Foundation Program
	STEP Program Manager	Manager

Please include a brief synopsis telling why you feel this individual is deserving of this honor. Be specific in describing their accomplishments and contributions this year.

	List major	responsibilities	(job	description)) of this	officer
--	------------	------------------	------	--------------	-----------	---------

Significant accomplishments (programs implemented, materials developed, travel, etc.)

- What has this officer done that was "**above and beyond** their job duty" to be a part of the "whole team"? (i.e., signing members, working on an extension, programming participation, chapter participation)
- Words that describe why this individual is outstanding

Short paragraph telling why you feel this individual is deserving of the honor

Name of nominee	Date
Chapter	State



All American Chapter

This award is designed to provide national recognition for those Women of Today chapters who have planned and accomplished a wellrounded program of projects and activities that exemplify the US Women of Today creed. Accomplishment of these activities will help the chapter provide the opportunities of leadership, training, community service, personal enrichment and fellowship for its members. Take pride in your accomplishments and share the completion of this All-American Chapter program with your chapter members. Upon completion of the following criteria, the Chapter President must sign the form and mail it to USWT President, postmarked no later than May 10.

Cha	pter State
Pre	sident
	Conduct an officer orientation/training for local officers, program managers, chairmen, etc.
	Date Number attending
	Conducted by
	Hold an orientation of the general membership, including an overview of your state organization and the U.S. Women of Today.
	Date Number attending
	Conducted by
	Have a prepared budget for your chapter. (Include a copy)
	Complete three (3) external projects, programs or activities; these may be national programs, state or local priorities. List project/program, date and description.
	a
	b c
-	Conduct three (3) internal programs or activities; these may be national programs (Health & Wellness, Personal Development, or STEP,), state programs or local opportunities. List program, date and description.
	a
	b
	c
	Conduct a Mid-Year Evaluation with chapter officers or the general membership to take a look at the progress made to date, suggested changes, etc. Attach an agenda or brief synopsis of evaluation.
	Date Number attending
	Offer a fun social activity for chapter members. Attach a brief description of the event.
	Date Number attending
	C
	Hold a Ways and Means fundraiser (to add money to chapter treasury for operating funds.) Attach a brief description of the event.
	Date Amount Raised
	Have two or more chapter members attend a Women of Today meeting other than the local chapter; examples are a visitation to another chapter or attendance at a district, region, state or national meeting.
	Date Number attending
	Meeting attended

Add at least four new members to your chapter or complete an external extension between May 1 and April 30. Verification will be obtained from US Membership Vice President or US Extensions Director.

US Presidential Pin Nomination

Nominee	
Chapter	Stata
Chapter	State

Describe the impact that this member has made on the Women of Today both locally and throughout your state. Please use specifics to describe the accomplishments and contributions this year and why this member is deserving of this recognition. Please submit to the USWT President at least two (2) weeks prior to presentation.

Current offices held (local, district or regional, state, national)

Significant accomplishments (i.e., members signed, programs prepared, chapters helped, manuals written, travel, etc.)

Describe why this individual is outstanding

Write a short paragraph telling why you feel this individual is deserving of this honor

Submitter_____

Preferred date of presentation



The Ambassador Award is the highest recognition the United States Women of Today may bestow on a local member. A nominee must have membership in Women of Today for a minimum of five (5) years in order to be eligible.

This form must be typed and used as is. Do not alter space allotted for cover page. Form may be retyped on a computer but format must remain the same. Space between each requirement may be increased or decreased as needed. Use Word format font of 10 or 12 points. (1) Please attach two letters of recommendation, one from local chapter and one from state. (2) Submit six copies of entire entry and mail to Ambassador President at least six weeks prior to presentation. (3) Enclose a check for \$60.00 made payable to USWT Ambassadors.

Upon approval of the Ambassador Review Committee, notification, pin and plaque will be sent to the person submitting the nomination at the address listed.

Phone		
State	Zip	
District, if applicable	Date Joined	
Spouse Name, if applicable		
tative		
Phone		
le		
on is reliable and true to the best of my knowledge		
nade from other than her local chapter he above-named nominee.		
Chaj	pter	
the President, unless they are being nomin above-named nominee.	ated	
State		
	Phone	Phone Zip District, if applicable Date Joined pouse Name, if applicable Date Joined pouse Name, if applicable pouse Name, if applicable tative Chapter the President, unless they are being nominated



1. Local Meetings:

List meetings nominee has attended since joining; you may give an average or percentage. <u>A minimum of 50% must have been attended.</u>	Number Held	Number Attended
Chapter Meetings		

2. Local offices held and dates:

3. List major local chairmanships of projects, programs and/or standing committees held by nominee and dates:

4. State Meetings (if applicable – i.e.: states that only have one or two chapters may not hold state meetings):

List meetings nominee has attended since joining; you may give an average or percentage. <u>A minimum of 50% must have been attended.</u>	Number Held	Number Attended
State Meetings		

List state meetings attended and dates. List meeting participation, attendance as general member or board member.

- 5. List state offices or program manager or director positions the nominee has held and dates:
- 6. List state committees the nominee has served on and the dates:



7. National Meetings:

List meetings nominee has attended since joining; you may give an average or percentage. <u>A minimum of 50% must have been attended.</u>	Number Held	Number Attended
National Meetings		

- 8. List national offices or program manager positions held and dates: (You may include any national committee memberships in this section.)
- 9. What lasting and unique contributions did the nominee make to the development of her local **chapter**? (i.e.: consider chapter management, membership, internal or external programming, new projects or improvements to the local chapter initiated by the nominee.)

10. What lasting and unique contributions did the nominee make to the **state** organization and/or how has she utilized the opportunities provided by the state organization? (i.e.: if she was a state officer or program manager, what were her contributions? – how did she involve people in the state organization, meetings and programs?)

- 11. How has the nominee utilized the opportunities provided by the **national** organization?
- 12. Please make a final summary statement clarifying why your chapter feels that this Woman of Today is an Ambassador.



Membership Forms

O STAT



Membership Fast Start

State _	
Name_	
	[] President [] Membership Vice President
	ete the following requirements, and return to USWT Membership Vice-President postmarked no later than August 15. States ting this Fast Start will be recognized at the USWT Mid-Year Convention in October.
	Complete the Membership Information Sheet.
	Have your New Member Adds sent to USWT Membership Vice President, postmarked no later than the first of each month (June, July, August).
	Have your First Trimester Renewals sent to USWT Membership Vice President, postmarked no later than September 1.
	Send USWT Membership Vice President a copy of a Women of Today promotional brochure or flier from your state, not one produced by the USWT.
	Send a copy of your goals for this year.
	 Submit the following information: May 1 state membership base List of all local chapters and their May 1 membership base

- Completed Grow with People Plan
- Name, address, phone number and email address of your states dues billing contact (yourself or Treasurer)



New Member Information Sheet

Name	 	
Spouse	 	
Address		
Home Phone		
Work Phone		
[] It is OK to call me at work. If so, please list the best time to call		
Birth date	 	
Wedding Anniversary		
Children (Names, Ages, Birth dates)		
Occupation	 	
Favorites		
Hobbies	 	
Food		
Color		
Other		

Are you active in other organizations? If so, please list:

What special interest areas do you have (specific community projects, youth, senior citizens, personal development programming, etc.)?

Other comments



United States Women of Today Friendship Day Certification Form

The first Sunday in August is Friendship Day. In order to recognize the importance of the fellowship we have within our chapters, an incentive will be awarded to all chapters who celebrate Friendship Day by holding a special event in honor of this day. It can be a social, Ladies Night Out, picnic, overnight trip to the city, etc. These are only a few examples; the possibilities are unlimited. The sole purpose is to get to know your fellow members a little better and to take the time to have some fun with them. Your event can be held any time duringAugust. Send this completed form to USWT Membership Vice President, postmarked no later than September 1st, for recognition at Mid-Year Convention.

Chapter	State
Name of Event	
Date Held	
Number of Members Attending	

Description of Event



United States Women of Today Fellowship Builder Award

The Fellowship Builder Award will be given to those chapters that take Friendship Day a step further by holding three more events during the year. These events are meant to be social, to encourage our members to get to know each other a little better and to have fun in the process. These events are not fundraisers, nor are they orientations or personal enrichment courses. They are meant for you, our chapter members, to have just a little more fun in Women of Today. Recognition will be distributed at Annual Convention. Send this completed form to USWT Membership Vice President, postmarked no later than May 1st.

Chapter	State	
Name of Friendship Day Event		
Date Held:	Number Of Members Attending	
Brief Description Of Event:		
Name of Event #2		
Date Held:	Number Of Members Attending	
Brief Description Of Event:		
Name of Event #3		
Date Held:	Number Of Members Attending	
Brief Description Of Event:		
Name of Event #4		
Date Held:	Number Of Members Attending	
Brief Description Of Event:		



State name Chapter name Submitted by	Ŧ	Chapter number Date		UNITED STATES WOMEN OF TODAY - ADD AND CHANGE FORM - All new members and member name and address changes must be submitted to your state organizati on one of these forms. Please make 4 copies of your form and keep one for your files. Send 3 copies the state. The state will send 2 copies to the national membership vice president.		nization opies to	
N (new) C (change) LR (late renewal)	"Member's ID Number For office use only	Member's Last Name	Member's First Name	Member's Address City, State, Zlp	Area Code+ Phone Number	Email Address	Birthday M/D/Y
				Recruiter:			
				Recruiter:			
				Recruiter:			
				Recruiter:			
				Recruiter:			
				Recruiter:			
				Recruiter:			
				Recruiter:			

	Chapter Name	Address (PO Box) City, State, Zip code	
Enter only Chapter Address change here			* The member's number will be used as an ID# in the files. A number will be assigned to each member.

Rev 6-2014

Membership Information



Thank you for thinking about these questions, and answering them. It will help the USWT Membership Vice-President to better understand the way things are done in your state. We will make every effort to help you in any way we can to insure success for all of us this year. Submit with Fast Start to USWT Membership Vice President.

How does your state work/promote membership?

What reporting system do you use within your state? (Chapter to MVP? Other?) Describe

How do you find out about new members, final reports?

When do you find out?

Do you have a policy for chapters that need TLC? If so, what?

Will you encourage all chapters in your state to subscribe to the National Newsletter?

If you have any specific questions, please include them on this form and an answer will be provided.



United States Women of Today Monthly State Membership Report

Please send this to the USWT Membership Vice President, postmarked no later than the first of each month.

or month of	_
bmitted by	_
osition	_
How was membership promoted in your state this month?	

Any communication sent by you?

Are there any areas that you need help with?

Special request? (Any calls you would like me to make, or notes to write? This could be for encouragement, to discuss a problem, to congratulate, etc.) Include names and addresses, please.

Will there be any chapters in your state dropped this month? Please list them and explain.

□ Is there anything else you would like to tell me?



United States Women of Today Monthly Membership Dues Submission

Check made payable to the **United States Women of Today**. Mail one copy of this form and the new member and/or renewal forms to the US Membership Vice-President. New member dues are due postmarked no later than the **1st of the month** following recruitment. Renewal dues are due postmarked no later than the **1st of the month** following the end of the trimester.

Name of State		
Month		
Submitted by		
Address		
Phone Number		
Number of New Members		
Number of Renewals		
Total Number of New Members/Renewals		
Times Amount Due Per Member	x \$5 =Total Amount Due \$	



The United States Women of Today has voted to drop any local chapter whose membership drops below 5 members for two consecutive trimesters. If this occurs, the State President will receive a letter (sample below,) informing her of the status of the chapters. Any members remaining on the roster when the chapter is dropped will be listed as "at large" members until their dues are to be renewed. If a local chapter voted to disaffiliate, the State President must submit a Dropped Chapter form informing the USWT Membership Vice President and the National President.

The following is a sample letter to be sent to states, if necessary.

Date

Dear:

As you are probably aware, the United States Women of Today voted and adopted a policy whereby local chapters having less than FIVE members for a period of two trimesters will be dropped from the roster of member chapters. The remaining members of the dropped chapter will become "members-at-large" on the National billing roster until such time as their individual dues expire. Each state should have an established policy for handling at-large members.

At this time, the following chapter from your state is in danger of being dropped

Please contact the local chapter president and make sure that she understands this policy. Then complete the enclosed DROPPED CHAPTER FORM, if the chapter named has indicated that they intend to drop.

If the chapter has signed any new members, please let me know. If you have any questions, please call me. It is important to have accurate records, and if your figures do not agree with mine, I need to know immediately. Thank you.

Sincerely,

USWT Women of Today Membership Vice President



Dropped Chapter Form

The United States Women of Today will officially drop a chapter upon receipt of this form. Send ORIGINAL to USWT Membership Vice President, and copies to USWT President, State Membership Vice President, and ??.

Date	
State	
Name of chapter to drop	
Charter Date	
Reasons chapter is dropping	

Steps taken to assist the chapter, and by whom

Will any members be transferring to another chapter? [] Yes [] No

If yes, please complete TRANSFER FORMS and send to United States Women of Today Membership Vice President with this request.

Requested by

State President



Become A Member Of The United States Women Of Today "Elite" One A Month Club!!

Can your chapter accept the challenge of signing ONE NEW MEMBER A MONTH THIS YEAR? Each chapter that accomplishes this ongoing commitment to membership recruitment will receive special recognition at our Annual Convention. Please list the names of your chapter's new members below and mail monthly to the United States Women of Today Membership Vice President.

Chapter	 State	
Local President's Name	 	
New Members:		
May	 	
October	 	
±		



United States Women of Today Celebrating Successes Year End Recognition

Send this completed form to USWT Membership Vice President, postmarked no later than May 1.

State _____

Submitted By _____

Double Up Chapters - List Chapter, beginning and ending membership

5 Member Recruiters - List name and chapter

10 Member Recruiters - List name and chapter



Membership Survey

You are an important part of our USWT organization and your opinions are valued. In an effort to strengthen our chapters and states, please give your honest input on the following questions. This will enable us to recognize our strengths and identify areas we need to improve. This can be done anonymously, so please be honest. Check as many as apply in the boxes below.

Chapter Name & State	_Date
Why did you join Women of Today?	

What do you like best about your chapter?

General Membership Meetings

- Meetings are too long
- Meetings are too short
- □ We have programs &/or speakers

Suggestions

- □ Need more programs or speakers
- □ Meetings are being run smoothly
- □ Meetings could be run more smoothly

Chapter Membership Socials & Membership-Nights

Socials are for the members; M-nights are to get new members.

- Number of membership socials held yearly
- □ Need more membership socials
- □ Need fewer membership socials
- □ Number of M-nights held yearly

Suggestions for upcoming socials or M-nights

- Need more M-nightsNeed fewer M-nights
- We are doing the right number and balance of socials and mnights

Chapter Projects

Member participation in chapter projects: [] High [] Low [] Just right

- We need more projects
- □ We need fewer projects
- □ We are doing the right number of projects

Suggestions for upcoming project to be added or ones to be deleted

- We have project variety
- □ We need project variety
- □ Stale projects

Programming Areas

□ Doing too much □ Doing too little

Just right

growth/activation/retention

□ I understand my responsibility in the role of membership

□ I would like more information on how I can help with

membership growth/activation/retention

Suggestions for changes in any of the programming areas

Membership Growth/Activation/Retention

- We need to spend more time on membership growth/activation/retention
- We need to spend less time concentrating on membership growth/activation/retention
- □ We are doing everything we can towards membership growth/activation/retention

Suggestions for membership growth/activation/retention

Personal Membership Satisfaction

I have	been a member of this chapter for:		
	Less than 2 years		Over 5 years
	More than 2 years		Over 10 years
If your membership with your Women of Today chapter expired today, would you renew it?			
	Yes		Don't know
	Probably		No, If no, why not?
I enjoy	being a member but would like:		
	To have more time to work on projects		More phone calls "just for fun", not just requesting project
	More help with the projects		help or meeting reminders
	More advance notice about upcoming projects &/or		More information as to what is expected of me
	events		A better understanding of the programming areas
			More information on the state and national organization
	Other		

What could be changed or improved to better your chapter?

STATE

State Involvement

- □ I receive adequate information regarding state events
- □ I would like more information regarding state events
- □ As a chapter, I think we are adequately involved with the state activities

State Staff Role

- □ Liaison with the United States Women of Today
- Distributor of information from the United States
 Women of Today
- Distributor of state information, events and activities
- Other____

State Newsletters

- Our state provides one to each chapter
- □ Our state does not provide one
- □ Currently receive one

Suggestions for newsletter content

State Meetings

	Our state holds meeting per year	D 0	Our state does not hold meetings	
	Give the number of state meetings you feel should be held yearly			
Is there	a charge for your state meetings? [] Yes [] No			
Would	you be willing to pay to cover speakers or other costs? [] No	[]Ye	es, how much?	
Would	a meeting charge discourage you from attending? [] Yes []	No		
Have ye	ou ever attended a state meeting? [] Yes [] No			
If yes, v	what did you like best?			

What did you like the least?

If you have never attended a state meeting, why not?

What would you like to see at state meetings?

- Outside speakers on various topics
- Outside speakers in our programming areas such as Personal Development, Health & Wellness Issues for Women, our foundations, etc.
- □ Training (list suggestions) ____

- As a chapter, I would like to see us more involved in state activities
- Coordinator of state meetings
- □ To provide newsletters to chapters
- Assist chapters with training, problem solving, coordinator so chapter activities can be shared, visitor, supervisor
- Do not receive one
- Provides good information
- Needs improvement

- **Chapters bidding and taking turns in hosting the state meetings**
- □ A chapter taking turns planning some fun activities for the meetings such as themes, skits, games, etc.
- □ An opportunity to have fun, learn something new, share ideas, meet new people, etc.

List other expectations you have for state meetings

NATIONAL

Do you have a good understanding of the USWT and what they provide the membership? [] Yes [] No Would you like to learn more about the USWT? [] Yes [] No

National Meetings

Are you informed about national meetings? [] Yes [] No Have you ever attended a national meeting? [] Yes [] No

National Programs

Are you informed about the national programs? [] Yes [] No Would you like more information about the national programs? [] Yes [] No How could the USWT be of more assistance to you, your chapter and state?

Additional comments about Women of Today.



Extensions Forms



Complete this form when a decision has been made to work on extending a new Women of Today Chapter. Use this form only if your state does not have your own Intent to Extend. Mail to USWT Extensions Director and USWT Membership Vice President

Chapter/Individual		
State		
Information About Prospective Chapter		
Community Name:		Population
Distance from your community to extension		
Extension Chairman		
Phone		
Address		
City:	State:	Zip
Have any contacts been made? (Summarize any phone calls or	meetings that have b	been held)

What plans have been made? (List any meetings that are set up, public relations plans, phoning to be done, etc.)

Do you need a USWT Extensions Manual? [] Yes	[] No
(This manual gives suggestions on how to proceed w	with your Extension.)

Do you need a USWT Extension Media Kit? [] Yes [] No
(This kit has ample posters, invitations, announcement	s, Public Service
Announcements, and is copy-ready for use in Extensio	ns work)

Proposed date for completion of Extension _____

Is your chapter willing to work with the new chapter for a full year after it receives its charter? [] Yes [] No

Chapter President Signature

Extensions Chairman Signature

Date

Date



United States Women of Today Application For Extension Funding

The United States Women of Today has funds available to assist chapters and/or individuals with an extension. Up to \$30 per extension can be applied for. The following guidelines must be met in order to qualify: Send application immediately upon starting extension work to the USWT Extensions Director

□ Intent to Extend form must be on file with the USWT Extensions Director

The Application for Funding must be complete and on file with the USWT Extensions Director.

New Chapter form must be sent upon completion of the extension.

Funds will be disbursed upon completion of the extension.

Applications will be approved at the discretion of the National President, Membership Vice President and Extensions Director.

Receipts must accompany this application.

Chapter/Individual
Extension
State
Begin Date
Chairman

Budget

Income	Expenses	
Chapter appropriation	\$ Phone Calls	\$
State appropriation	\$ Postage	\$
Other Donations/sources	\$ Copies	\$
Personal Expenses	\$ Room Rent	\$
Other Income (List below)	\$ Publicity	\$
	Other Expenses List below	\$
Total Income	\$ Total Expenses	\$

Other Income

Other Expenses _____



The newly formed Women of Today do hereby express their intent to be recognized as a member chapter of the Women of Today, with all the responsibilities and privileges, which accompany membership in this organization.

Dated	 	
Signed	 	
Charter Member(s)	 	



United States Women of Today

Intent to Follow Up

The Women of Today, as the extending chapter of the Women of Today, do hereby express their intent to continue the "follow up" through orientations, guidance, support and encouragement to help this new extension become a strong member of the Women of Today. Complete this form and send to your State Membership Vice President with the charter fee.

Dated
Signed
Chapter President
Extension Chairperson



Submit this form to USWT Extension Director and USWT Membership Vice President for newly extended chapters. Chapter becomes an official member of the United States Women of Today upon receipt of membership dues from at least five (5) new members. Each new chapter will receive an engraved gavel within three (3) weeks of receipt of this form by the USWT Extensions Director.

Please attach a list of charter member names and addresses to this form. Each charter member will receive a welcome gift from the USWT at either Mid-Year Convention or Annual Convention.

New Chapter			
Charter President			
Address			
City		State	Zip
Email			
Charter Date			
Extending Chapter:		Chairman	
Should a USWT New Chap This is a manual that gives sample agendas, and more.	basic start-up information	[] No for a chapter, including officer dutie	rs, membership, chapter management,
Do you need the USWT Fu When filing the funding app chapter/individual stated of	plication, attach all receip	[] Yes [] No ts to this form to verify extension expe	enses. A check will be mailed to the
Form Submitted By	Name		

Position



United States Women of Today Public Relations Forms



Founder's Day Participation Form

Return completed form to USWT Public Relations Director, postmarked no later than September 1st.

Chapter	State	
Contact Person		
Address		
City	State	Zip
Phone		
Email		

Was a press release submitted to your local newspaper for Founder's Day? [] Yes [] No If yes, please attach a copy.

Description of Event



Shout Out With Pride

This Award is for programming run during Women of Today Week. This is celebrated the last full week in September. Send completed form to USWT Public Relations Director, postmarked no later than December 10th.

Name		
Chapter	State	
Address		
City	State	Zip
Email		
1. Run a Public Relations Campaign Date		
2. Hold a membership social Date		
3. Hold a Special Event Date		
4. Please include a brief synopsis of your pu materials or media coverage if possible.	ublic relations campaign and/or special event on	the back of the form. Include copies of
a) Community Size		
b) How many people do you feel w	vere reached?	
c) Public Relation resource(s) used	1:	

- [] Newspaper
- [] Radio
- [] Television
- d) It has been proven that marketing, advertising and participation in community events has an impact. Have you signed new members, had requests for information about the organization, etc. from this campaign? Please provide details.



Buckets Of Sunshine Participation Form

Send completed form to USWT Public Relations Director postmarked no later than May 1st.

Name		
Chapter	State	
Address		
City	State	Zip
Email		
Date of Project		
Project Chair/Contact Person		
Number of members participating		
Other organizations participating		
Name, address, type of facility/agency receiving donation		
Type of bucket donated & contents		
Cash value of donation \$:	No. of buckets donated	
Source of buckets and contents (i.e. member donations, purchase	d with chapter funds, outside dona	ations, special

project held to raise funds, etc):





Programming Forms

STAT



Programming Fast Start

State _

Name

[] Programming Vice President [] State Programming Manager

Complete the following requirements, and return to USWT Programming Vice-President and USWT Program Manager, **postmarked** no later than August 15th. States completing this Fast Start will be recognized at the USWT Mid-Year Convention.

- Send a letter of introduction and plan of action to the USWT Program Manager or USWT Programming Vice President. Date sent
- Begin to implement at least one (1) of your goals; include a brief description of what you have done.
- □ Send a copy of at least one (1) of the materials you have prepared for promotion of your area within your state. This may be a mailing, article in the state newsletter, information to chapters, outline for a forum, etc.
- Make an "official" contact with the foundation or organization with whom you will be working. If you work with a program promoted by the USWT, please make contact with the appropriate national program manager or programming vice president. Briefly describe the contact information.



United States Women of Today THE PROJECT RECOGNITION LIBRARY GUIDELINES

There will be a page on the website labeled 'Project Recognition Library'.

There will be five sections with a link established for each.

- 1. Internal
- 2. Ways & Means
- 3. Community Involvement Fundraising
- 4. Community Involvement Non-fundraising
- 5. Chapter Publications

Under each section, the corresponding project reports will be opened through a link. Each project will be listed in the following order:

Name of Project Chapter, District, State Date of Project

- 1. The reports will be listed under each section in alphabetical order by the name of the project.
- 2. Chapters/Districts/States that would like their projects added to the library must submit them to the current PVP. The PVP will send reports to webmaster for uploading to the website.
- 3. NO DUPLICATES will be allowed. The current PVP will be responsible for making sure that the project doesn't already exist on the website. The Webmaster will work with the PVP to make sure the project reports are not duplicated.
- 4. The chapter/district/state who originally submitted the project may update it every year if they wish so that it is current for others to review.
- 5. The PVP will have final say if the reports are to be added to the library.
- 6. If further information about the project is needed, contact the chapter/district/state that submitted the project.



Project Report Form

The Project Report Library is designed as a way for chapters/districts/states to share projects, events, fundraising ideas, etc. with other United States Women of Today (USWT) chapters. Submitting a one page report on projects that were outstanding can help other chapters, who are often looking for new ideas/projects to keep their chapters energized. Project Report forms are submitted to the United States Women of Today Programming Vice President. To be completed by project chairperson and submitted to USWT Programming VP for Project Report Library, with copy kept by chapter/state/district. **Please fill in chapter/district/state information.**

	CHAPTER	DISTRICT	STATE
PROJECT NAME:			
WAYS & MEANS (raise COMMUNITY INVOLVE community service proje COMMUNITY INVOLVE betterment or education CHAPTER PUBLICATIO membership handbooks)	funds to operate state or ch MENT (FUNDRAISING): (m ect) MENT (NON-FUNDRAISIN) DNS: (includes Plan of Actio	lic relations/personal enrichme hapter: monies raised goes into honey raised for another organ G): (projects run within commu n, chapter/state newsletters, a	general fund) ization or specific unity for
Purpose/Goal of Project:			
Start Date of Project:	How lon	g did it take to complete:	
Description of Project:			
Total number of members nee	eded to complete this project	xt:	
Budget: Income:	Expe	nses:	
Recommendations &Notes: _			



HEALTH AND WELLNESS CERTIFICATION FORM

Health and Wellness is designed to help each individual be aware of their physical, mental, and spiritual well-being. This form may be completed once each USWT year. Complete a minimum of 15 out of the following 30 items and submit it to your state contact postmarked no later than May 1.

Name	Date Joined	Date Certi	ified
Address	City	State	Zip
Email	Phone		· · · · · · · · · · · · · · · · · · ·
Chapter	State		
Have a physical exam			
Have an eye exam or h	earing tested		
Know your numbers {	holesterol, blood pressure, glucose, and body mass in	ndex}	
Have a dental check up			
Have a mammogram o	Pap test		
Have a colorectal canc	er test		
Have a bone density te	t		
Have a flu or pneumon	a shot		
Perform monthly self t	reast or testicular exams		
Be a registered organ c	onor		
Quit smoking or suppo	t someone else		
Donate blood or partic	pate in an awareness walk (i.e. March for Babies, Rel	lay for Life, Autisr	n)
Wear your seatbelt or l	elmet		
Do not text while you	rive or use a hands free device while talking on your	cell phone	
Have a home fire drill	or assemble an emergency preparedness kit		
Certify in CPR or First	Aid		
Check your medication	cabinet for out-dated items and dispose of them prop	perly	
Update your medical h	story		
Eat breakfast everyday	for at least a month		
Keep a diary for at leas	t a week of everything you eat		
Exercise a minimum of	3 times per week for one month		
Wear a pedometer for	months		
Attend a seminar, heal	h fair, or read an article on a health topic (i.e. stress m	nanagement, exerc	ising, weight loss, etc.
Keep a journal for at le	ast one month on diet, time management, mood or exe	ercise	
Watch a funny TV sho	v or movie		
Attend a fellowship bro	akfast		
Participate in a prayer	hain		
Visit a nursing home, h	ospital, or shut in.		
Attend a spiritually ori	entated program or project		

Other



PERSONAL DEVELOPMENT CERTIFICATION FORM

Personal Development is designed to help each individual advance in personal growth, careers, and citizenship. This form may be completed once each USWT year. These items can be done anywhere; such as in church, school, or other organization. Complete a minimum of 15 out of 30 items. Submit it to your state contact so as to be postmarked no later than May 1.

Name	Date Joined	Date Certified
Address	City	State Zip
Email	Phone	
Chapter	State	
Complete an Effective Speaking	ng impromptu	
Present a speech (4-6 minutes)		
Enter a writing or speaking co		
	state or national newsletter or a local newspaper	
Write an essay or short story (
Write or update your resume	·	
Hold a Women of Today offic	e at any level	
Participate in a leadership exer		
Participate in a teambuilding e		
Participate in a listening exerc	ise	
Participate in a family activity		
Participate in a chapter project		
Participate in a chapter social		
Attend a Women of Today ser	ainar or forum	
Attend a continuing education	class, seminar or pursue your GED	
Attend a seminar or update yo	ur own estate plan, will, or trust	
Attend a parenting, elder care	, or foster parenting class	
Attend a program honoring ou	tstanding women	
Attend a State or United States	Women of Today Convention	
Be a member of another organ	ization	
Learn about power of attorney	, durable power of attorney, or guardianship	
Learn about the United States	flag, the United States Currency, or visit a Unite	ed States Historical Site
Learn about the care of your v	ehicle	
Learn how a bill becomes a la	w or another aspect of the government	
Interview a member of an olde	r generation about changes they have seen in the	eir lifespan
Reconnect with a relative or fr	iend	
Create a PowerPoint presentat	ion	
Create a Facebook page and up	pdate regularly	
Create or work on a chapter w	ebsite	
Other suggestions:		

PERSONAL DEVELOPMENT COMPETITION STAT SHEET

Name:	
Chapter:	State:
Date Submitted:	
	Speaking Writing Other
	YesNo \$5.00 entry fee included
Topic as set by USWT PD	PM:
Name of Speech or Essay:	



SUCCESS THROUGH ENTHUSIASTIC PARTICIPATION

STEP I is designed to promote the orientation and activation of the new member. All steps of the program must be completed during the member's **first 120 days** (date from when dues are paid). By participating in the required activities, the new member becomes familiar with all levels of the organization. To certify in STEP I the individual must complete all of the mandatory requirements and two of the optional requirements. The certification form should be sent to the State Contact within 30 days of the completion of the program. REMEMBER THESE REQUIREMENTS MUST BE COMPLETED WITHIN THE FIRST 120 DAYS OF JOINING THE LOCAL CHAPTER.

Name	Date Joined	Date Certified
Address		
City	State	_Zip
Email	Phone	
Chapter	State	
MANDATORY REQUIREMENTS	- Please record the date of completion.	

Introduce yourself at your local meeting as a member	Date
Attend an orientation and/or local membership meeting	Date
Attend a chapter social or project (circle one)	Date
Alterio a chapter social of project (circle offe)	

OPTIONAL REQUIREMENTS - complete two of the following and please record the date of completion.

Submit an idea for a new project (idea)	Date
Visit another chapter and/or attend a state meeting (circle one)	Date
Bring a prospective member to a local membership meeting (Name)	Date
Participate in a Domestic Violence Awareness activity	Date
Join a Women of Today Face book page	Date
Know and recite your, State or USWT Creed (circle one)	Date



United States Women of Today STEP II

SUCCESS THROUGH ENTHUSIASTIC PARTICIPATION

STEP II is designed for the member who has been a member for **12 months or less**. By participating in this program the member will become activated on all levels of the organization. To certify in STEP II, the member must complete all of the mandatory requirements and four of the optional requirements. The certification form should be sent to the State Contact within 30 days of the completion of the program. {It is not necessary to complete STEP I to complete STEP II}

Name		Date Joined	Date Certified
Address			
City	State	· · · · · · · · · · · · · · · · · · ·	Zip
Email		Phone	
Chapter	State		
MANDATORY REQUIREMENTS - Please rec	cord the date of comple	etion.	
Know and recite the USWT Creed		I	Date
Bring a prospective member to a meeting (Name)		I	Date

Certify in Personal Development or Health & Wellness (circle one)

Participate in a Domestic Violence Awareness project

OPTIONAL REQUIREMENTS - Complete four of the following and please record the date of completion.

Sign a new member (Name)	Date
Certify in Personal Development or Health & Wellness (circle one)	Date
Attend another chapter, district, regional, state or national business meeting (circle one)	Date
Give a report at a meeting (Type)	Date
Join a Women of Today Face book page	Date
Give an invocation, benediction or lead the Pledge of Allegiance or the Creed at any USWT function (circle one)	Date
Write an article for local newsletter or community newspaper for publication (circle one)	Date
Attend a Women of Today social	Date
Participate in a local Women of Today project (type)	Date
Participate in the National President Challenge	Date
Create a Women of Today You Tube video (topic)	Date

Date _____

Date _____



United States Women of Today STEP III

SUCCESS THROUGH ENTHUSIASTIC PARTICIPATION

STEP III is designed for the member who has been a member for 1 to 5 years and for any past member in good standing that leaves the organization for any length of time and then rejoins the organization at a later date. This program is for continual activation of those members in all areas of the organization. To certify in STEP III, the member must complete all of the mandatory requirements and eight of the optional requirements. This can only be completed once per year. The certification form should be sent to the State Program Manager within 30 days of the completion of the program. **[It is not necessary** to have completed the earlier STEPs]

Name	Date Joined	Date Certified
Address		
City	State	Zip
Email	Phon	e
Chapter	S	tate
MANDATORY REQUIREMENTS - Please record the date of con	npletion.	
Know and recite the USWT Creed	•	ate
Sign a new member (Name)	Da	ate
Certify in Personal Development, Health & Wellness or participate ir		
Domestic Violence Awareness project (circle one)	Da	ate
Attend another chapter or a district, regional, state or national busine	ess meeting or	
state committee meeting (circle one)	Da	ate
Serve as a local officer or committee chair	Da	ate
Participate in a local Ways and Means project (project)		ate

OPTIONAL REQUIREMENTS - complete eight of the following and please record the date of completion.

Certify in Personal Development or Health & Wellness or participate in a Domestic Violence Awareness project (circle one) (in addition to the mandatory requirement) (circle one) Date _____

Attend another chapter, district, regional, state or national business meeting or state mandatory requirement) (circle one)	committee meeting (in addition to the Date
Participate in a state or national Ways and Means project	Date
Attend a forum at a local, state or national meeting (circle one)	Date
Give a report at a meeting (type)	Date
Bring an additional prospective member (Name)	Date
Chair or Co-Chair a Membership-Night (circle one)	Date
Attend a USWT Midyear or Annual Convention (circle one)	Date
Create and/or maintain a webpage or Face book page	Date
Speak at a function on behalf of Women of Today	Date
Reactivate a member or participate in an extension Name	Date
Participate in Women of Today Week or Volunteer Recognition Week (circle one)	Date
Participate in a state and/or national competition (circle one)	Date
Serve as a state or national officer (position)	Date
Complete Outstanding Achievement in Programming (OAP)	Date
Participate in a local or state external foundation activity	
Foundation	Date
Participate in the National President Challenge	Date
Create a Women of Today You Tube video (topic)	Date



STEP IV

United States Women of Today

SUCCESS THROUGH ENTHUSIASTIC PARTICIPATION

STEP IV is designed for the member who has been a member for 6 years or more and for any past member in good standing that leaves the organization for any length of time and then rejoins the organization at a later date. This program is for continual activation of those members in all areas of the organization. To certify in STEP IV, the member must complete all of the mandatory requirements and eight of the optional requirements. This can be completed once per year. The certification form should be sent to the State Contact within 30 days of the completion of the program.

Name	Date Joined	Date Certified
Address		
City	StateZ	ip
Email	Phone	
Chapter	State	
MANDATORY REQUIREMENTS - Please record the date of c	completion.	
Know and recite the USWT Creed	Date	
Sign a new member Name	Date	
Participate in Women of Today or Volunteer Recognition Week Activ	ity (circle one) Date	
Present or organize a training/forum at a Women of Today function (topic) Date	
Certify in Personal Development, Health & Wellness or participate in	Domestic	
Violence Awareness project (circle one)	Date	
Attend another chapter or a district, regional, state or national busine	ess meeting or	
state committee meeting (circle one)	Date	
Chair a local project (project)	Date	
Participate in a local Ways and Means project	Date	
Chair or co-chair a chapter Membership night or social	Date	
Participate in a National President's Challenge	Date	
OPTIONAL REQUIREMENTS - complete eight of the following Serve as a mentor to a new member (Name)		e date of completion.
Speak at a function on behalf of Women of Today	Date	
Bring an additional prospective member (Name)	Date	
Participate in a state or national Ways and Means project (project)	Date	
Reactivate a member or participate in an extension (Name)	Date	
Participate in a local or state external foundation activity (foundation)	Date	
Participate in a state and/or national competition (circle one)	Date	
Create and/or maintain a webpage or Face book page	Date	
Give a report at a meeting (type)	Date	
Create a Women of Today You Tube video(topic)	Date	
Serve as a state or national officer or committee member (position)	Date	
Write an article for your community newspaper	Date	
Attend a USWT Midyear or Annual Convention	Date	
Participate in a USWT function other than above, i.e. Founder's Day, etc (activity)		Date



United States Women of Today Domestic Violence Awareness Transmittal Form

Each educational, fundraising or service project for Domestic Violence Awareness should be submitted on this form. Make (3) copies of this form. Maintain one copy for your chapter files, send one copy to your State Program Manager or Project Chair and submit one copy to the United States Women of Today Domestic Violence Awareness Program Manager as form is completed during the year. Final submissions to be **Postmarked no later than May 1**st.

Chapter	:	State:			
Name of Progr	ram Manager or Project Ch	air:			
Address:					
City:		Stat	te:	Zip:	
Email:			Phone:		
Name of P	roject:				
	Type of project:	Educatio	nal Fundraising	(Service project check all that apply)
Recipient of D	onation- Name:				
Describe:	Speaker	Shelter	DV agency	Other	
Amount ra	ised \$	Estimate	ed total items dona	ted \$	
Total Service hours for this project:		Project /]	Donation Date:		

Brief description of this project:





United States Women of Today Community Connections Report

Chapter	State	_ Trimester 123_	
Person Submitting	Position		

Mailing Address _____ Zip _____

Email	Phone	Year	to

Project	Recipient	Service Area	Dollars	Education/ Service/Fundraiser	Service Hours	Community Impact

USWT SERVICE AREAS ARE ONLY FOR:

State Programs—External/Internal Chapter Projects—External/Internal Make A Difference Day Projects

{NOTE Please fill out the appropriate forms for the Domestic Violence Aware and Buckets of Sunshine,}

Please submit form to Programming Vice President





National Staff Monthly Report

Send the completed form to the USWT President, postmark by the fifth day of the month.

Name_____

Position _____

What are your significant accomplishments in the past month?

What are your plans for the coming month?

List significant communications you have had this month. Attach your communications log, copies of articles, committee reports, or other mailings and incentives, etc.

What problems should the USWT President be made aware of?

What requests or suggestions do you have for the USWT organization or staff?

List your major goals and the progress, or lack thereof, you have made so far.

What travel have you completed this month? What are your plans for travel next month?

List any other comments, questions or concerns you may have.



National Staff Mid-Year Review

The purpose of this evaluation/review is:

- 1. To recognize and feel good about what has been accomplished to date.
- 2. To focus on what remains to be done and to form plans to implement and complete the year successfully.
- 3. To provide information on how the supervising officer can better serve you.

Using another sheet of paper, provide the information requested following the outline provided. Be brief but concise. This does not need to be complicated. Be as detailed as you desire in order to provide a Plan of Action for the remainder of your year. Please mail to the National President, postmarked no later than November 30th.

I. GOALS AND IMPLEMENTATION

- A. List your major goals for the year.
- B. For each goal listed, explain the progress that has been made and further plans for accomplishing them.

II. LEADERSHIP

- A. List your strengths as a leader in your area.
- B. Are there areas of your leadership that need improvement?
- C. List specific ways you will be providing leadership to those you work with this year.

III. STATUS OF YOUR AREA

- A. Provide a personal evaluation of the status of your area.
 - 1. Any major challenges
 - 2. Highlights
 - 3. Frustrations/disappointments
- B. After six months experience in the position, do you see a need to change the focus of your promotion?
- C. List specific programs/promotions that you will emphasize the remainder of the year.

IV. YOUR ROLE AS A USWT OFFICER

- A. Evaluate your performance in your position
- B. Do you feel you are being provided with the information and support needed to perform your job?
- C. Specifically list any ways in which I, and/or your supervising officer can better serve you.
- D. Evaluate the following:
 - 1. Today's Leader
 - 2. Board Newsletters
 - 3. Reach Out and Touch Program
 - 4. Mid-Year Convention including training sessions/speakers/presenters
 - 5. Your suggestions for convention forums, etc.

V. ADDITIONAL COMMENTS



Send the completed form to the USWT President, postmark no later than the fifth of the month.

Name	
Date of Next Meeting	Location
State	Month
What are your significant accomplishments in the past month?	

What are your plans for the coming month?

List significant communications you have had this month. Attach your communications log, copies of articles, committee reports, or other mailings and incentives, etc.

What problems should the USWT President be made aware of?

What requests or suggestions do you have for the USWT organization or staff?

List your major goals and the progress, or lack thereof, you have made so far.

What travel have you completed this month? What are your plans for travel next month?

List any other comments, questions or concerns you may have.



Send the completed form to the USWT President, postmark no later than May 1st.

Name	
Position	State
What are your significant accomplishments in this year?	

What programs have you run for the Internal programming areas? How many certifications were received in these areas?

What programs have you run for the External programming areas? How many chapters participated in these areas? How much money was raised?

List the beginning membership base, year-end membership base, year-end retention figures for each chapter and for the state organization. What was the NMA totals for the year? What work was done for extensions?

What was promoted for Chapter Management?

What significant programs were run for improvement to your states administration?

List any other comments, questions or concerns you may have.



Candidate Filing Form

Position Filed for		
Name		
Address		
City	State	Zip
Home Phone	Work Phone	

Office Held	Enter the year(s) in t	he appropriate level(s) National
	State	National

Attach a **Plan of Action** for the office; this outline must include your goals, implementation, communication and travel plans for the year and must not exceed two (2) pages.

Also attach a **Proposed Budget** by using the current budget allotted for the office you seek. Please outline how you would utilized that budget, include information on any sponsorships secured. This is a proposed budget; the Board of Directors will set all budgets for the year.



Two (2) copies of this expense record and one copy of receipts must be turned in to the Elections Chair by 12:00 noon of the day preceding the Annual National Elections meeting. Any donated materials must have a dollar value assigned to them, with a statement from the source verifying the value. All expenses must be verified with a receipt.

Name___

Campaign Manager_____

Expenses	Quantity	Amount
Donations	Quantity	Amount



United States Women of Today Program Manager & Directors Bid Form

The following information must be completed by the prospective program manager or director and returned to the Elections Committee Chair, submitted no later than Wednesday prior to Annual Convention. With this form, the prospective manager or director must include three (3) pages of information: a detailed Plan of Action, letter of support from their state organization, and a proposed budget.

Position Filed for		
Name		
Address		
City	State	Zip
Home Phone	Work Phone	
Email		
Chapter	Date Joined	

Do you plan to attend all national meetings this year? [] Yes [] No_ Are you free to travel during the year? [] Yes [] No

Office Held	Enter	the year(s) in the	e appropriate le	evel(s)
	Local	District or Region	State	National
		Kegion		

List experience you may have that pertains to the position for which you are bidding.

List other facts about you and your family that you think we should know.



Send completed form to USWT Treasurer, postmarked May 1st. Attach all receipts and itemize expenses below.

Name	Date
Position	Total Expenses \$
Address	
City	State Zip

Signature_____

Expenses	Description of Expense	Quantity	Amount
Phone			
Postage			
Copies & Supplies			
Other Officer Expenses			
Incentives			
Travel			
Miscellaneous			

For Treasurer's Use Only	
Annual Budget	Date Paid
Paid Year to Date	
Paid This Voucher	Check No.
Total Paid	
Remaining Budget	
Approved by	



State Visitation Report

Please complete this form after making a State Visitation. Your observations can be an important part of servicing each state. Be thorough with your remarks. Send the completed form to USWT President within one week of visit.

Name	Date of Visit
Position	State Visited
Event(s) Attended	

DESCRIBE PURPOSE OF VISIT (Speaker, training, extension, etc.)

EVALUATE VISIT (Did you achieve your purpose?)

EVALUATE THE EVENT

Was the event well planned?

What were your impressions/reactions of the leaders & participants?)

Were there needs/concerns/questions expressed by state officers or local members?

WHAT FOLLOW-UP IS SUGGESTED/NECESSARY? (If there are individuals who would benefit from a call or note, please include their name and address/phone number.)

OTHER OBSERVATIONS



Committee Meeting Synopsis

Send the completed form with an attached copy of minutes and return to USWT President.

Committee	Chairman	
DateF	Recording Secretary	

Attendees

Items discussed

Action taken by committee

Policy changes/additions to be presented

Bylaw proposals to be made



Presenter	Position

What did you like?

What didn't you like?

What would you still like to learn that wasn't covered?



Forum Title	
Presenter	Position